

WESTIN SOUTHLAKE

WORTH METROPLEX

EB-5 T.E.A. US Green Card Investment Project



AGENDA

1. Meet the Team –
 - D Pham





THE WESTIN SOUTHLAKE

DALLAS - FORT WORTH METROPLEX

Southlake, DFW TEXAS



PROGRAM PARTNERS

- David Pham Chairman, **EE International – EB5**
- Michael Luong CEO, **EE International – EB5**
- Thuy Le Partner, **Lawlink/EE International – EB5**
 - EB5 Vietnam Attorney
- Jeff Peek Partner, **Peek & Toland USA Law firm**
 - EB5 USA Immigration Attorney
- David Owen CEO/Chief Fund Manager, **A List Partners**
- Cathy Nguyen EB-5 Ambassador, **A List Partners**

- *Westin Project Developer/Investor:*
 - Nathan Stone Senior VP, **NorthMarq Capital/SRH (The Developer)**
 - Sanjay Chandra Managing Partner, **Trinity Private Equity Group**



Meet the Team

DAVID PHAM – CHAIRMAN; EE International – EB5

- 20+ years of zero-energy green, custom construction, solar energy construction, solar module manufacture, and semi-conductor manufacturing.
- Founder of "Top 500" Solar Company in the World (ranked by Solar Power World Magazine).



MICHAEL LUONG – CEO; EE International – EB5

- 25+ years experience in program management, managing large projects > \$500M USD across the globe ASIA, USA and EU.
- Co-Founder of "Top 500" Solar Company in the World (ranked by Solar Power World Magazine).



THUY LE – Managing Partner; Lawlink Vietnam

- Practicing Law for 15 years.
- VN Immigration law specialist.
- Area of specialty include:
 - Real Estate and Construction Law; Investment, Contract law, and shareholder negotiations.
- Of counsel for Archetype Group, one of the largest Asia Pacific construction companies



JEFF PEEK – Partner; Peek & Toland

- Practiced Law for 17 years.
- Board Certified in Immigration Law by the Texas Board of Legal Specialization (less than 7% of Texas attorneys are board certified).
- Member; American Immigration Lawyers Association.
- Hosts immigration topic radio show in Austin, Texas, USA.



Dr. DAVID F. OWEN, Ph.D. – CEO/CFM; A List Partners

- 40 years of real estate investment and development experience.
- Certified Fund Manager by American Associate of Private Lenders
- Inducted into Master's Council of Private Lenders
- Multiple college and graduate degrees
- Conservative approach to investment management



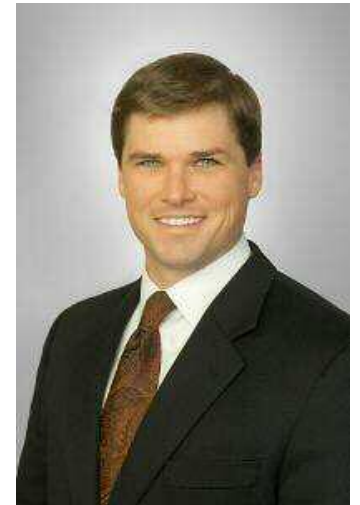
***CATHY NGUYEN – President Texas Vietnam
Chamber of Commerce***

- 20+ years of successful business and investment ventures.
- Recognized as leader by Texas governor, mayors of Austin and Houston, and Vietnamese consulate
- Experienced EB-5 ambassador who has helped navigate tens of millions of EB-5 investor dollars and experiences to the USA.



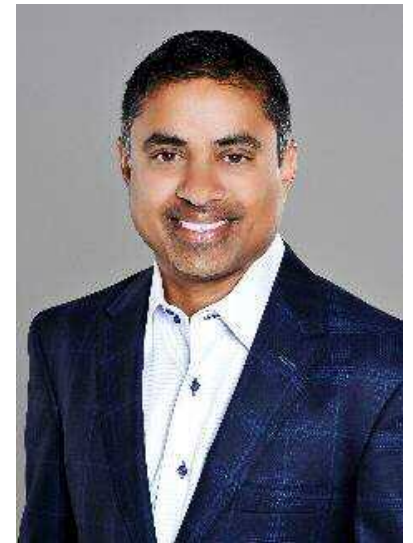
NATHAN STONE – Senior VP; NorthMarq Capital

- 15+ years of real estate investment, consulting, management, finance and brokerage experience.
- Represents SRH (Seneca Investments/Rochester Real Estate/Harrell Hospitality) the Developer
- Responsible for over \$2B USD worth of debt and equity placement.



SANJAY CHANDRA – Trinity Private Equity Group

- Providing 20% capital (\$16.6M USD) for this project
- 25+ years of active private investment and business entrepreneurship.
- Co-founder American Leather, a luxury furniture company, in 1990.
- Board chairman or board member of multiple national and global companies.
- Chartered Financial Analyst (CFA)
- Earned B.S. in computer science and electrical engineering from University of Texas



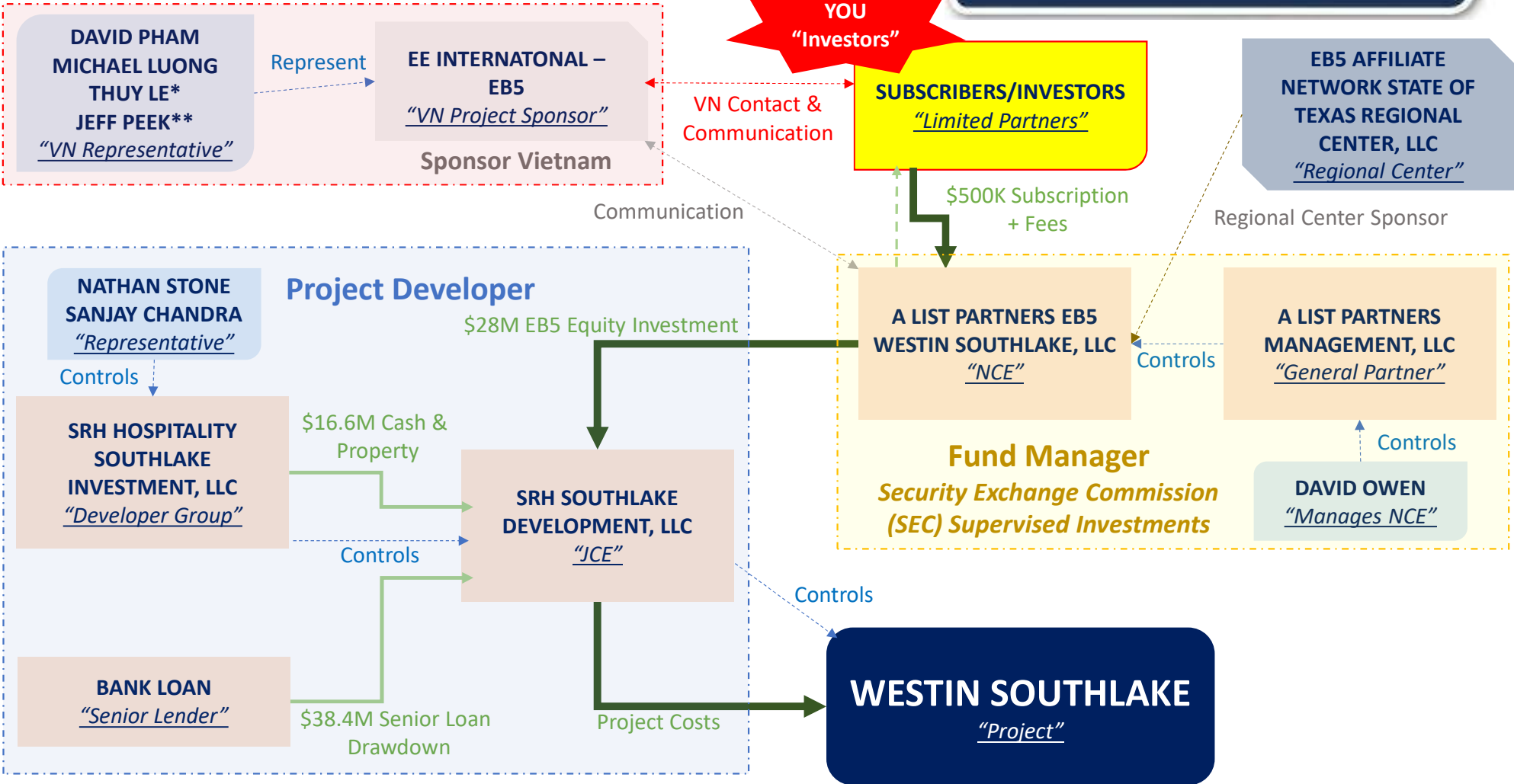
PROGRAM PARTNERS

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The A List/Westin Connection





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 - N Stone
3. Project Facts -
 - N Stone

The EB-5 Program Rules

USCIS has been notified the
WESTIN HOTEL PROJECT is
APPROVED for TEA



U.S. Citizenship
and Immigration
Services

CITY OF
SOUTHLAKE



Office of the Mayor

July 26, 2017

U.S. Citizenship and Immigration Services
Headquarters, Immigrant Investor Program
20 Massachusetts Ave, N.W.
8th Floor, Mailstop 2235
Washington, DC 20529

Re: EB-5 Designation of Targeted Employment Areas in Southlake, Texas

To Whom It May Concern:

As Mayor of the City of Southlake, Texas, I requested that Mike Schoenfeld of BHS Affiliates Network, LLC, review the most recently available unemployment statistics in order to determine whether or not the contiguous census tracts within the City of Southlake identified in Attachment A qualify as a Targeted Employment Area ("TEA") under the provisions of the Immigration Act of 1990. The review was conducted in reliance on data sourced from the U.S. Bureau of Labor Statistics ("BLS"), and the method used to estimate the unemployment rate in the area is Census-where Disaggregation, a standard U.S. Department of Labor, BLS procedure used to calculate unemployment rates for small sub-county areas.

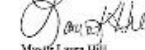
Based on the results of that statistical analysis, the census tracts identified in Attachment A, when aggregated, qualify as TEA under applicable law. As is reflected in Attachment A, the census tracts specifically identified are both (a) included in the qualified TEA, and (b) located within the City of Southlake.

Consequently, by the authority granted to me by the Governor of the State of Texas (see Attachment B), and as the Mayor of the City of Southlake, I hereby designate the census tracts listed in Attachment A as qualified for TEA purposes on behalf of the City of Southlake.

As and when BLS data is updated and becomes available each calendar year, the City of Southlake will notify the U.S. Citizenship and Immigration Services of the updated list of TEA-eligible census tracts along with a map of the applicable, qualifying census tracts.

Thank you for your time and consideration of this notice letter.

Sincerely,


Mayor Lanza Hill
City of Southlake, Texas



LOCATION OF THE HOTEL

- ***The Westin Southlake – 5 Star***
 - 1200 East State Highway 114, Southlake, Texas 76092
 - 6.83-acre parcel north of the Dallas/Fort Worth (DFW), Texas, USA
 - DFW the 4th largest Metro area and 9th largest city in the USA.



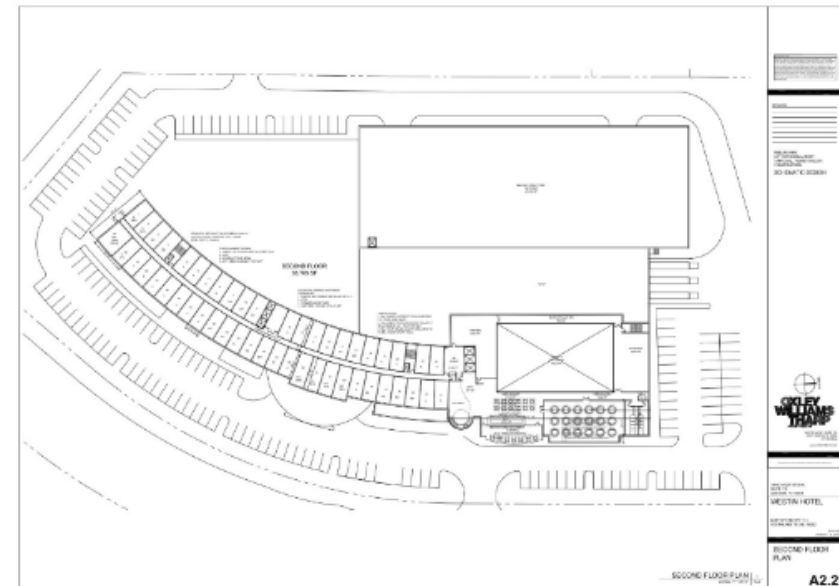
PROJECT FUND MANAGER – David Owen, Ph.D., CFM

- 40-year Proven Record, Experienced Investment Management
- *Security Exchange Commission (SEC) Supervised Investments*



WESTIN BUILDING LAYOUT – 5 Star

- 253 rooms
- 22,000 square feet of meeting and conference space
- A ballroom, a club level fitness center, a lobby level pool
- Rooftop and full service restaurants



WESTIN HOTEL OPERATOR

- Harrell Hospitality Group, LLC (SRH)
 - award-winning Marriott franchisee with 25+ years experience
 - experience of approximately 100 hotels, from 3-star to ULTRA luxury.



RECENT COMPLETED PROJECTS by Trinity

- College Station, TX, USA;
 - **HILTON**; \$40M USD

- Austin, TX, USA;
 - **MARRIOTT**; \$30M USD

- Dallas/Fort Worth, TX, USA;
 - **MARRIOTT/HILTON**; \$75M USD



PROJECT SCHEDULE

- Ground-breaking Date = July 2017 Already Started
 - 66% (\$55M) of funds already committed for this project
- Opening Ceremony Date = January 2020



I-924 APPROVED

- The Regional Center for this Project has been designated and approved by USCIS.



OMB No. 1615-0061; Docket 0301-0216
Form I-924, Application for Regional Center
 Under the Immigrant Investor Pilot Program

Department of Homeland Security
 U.S. Citizenship and Immigration Services

Do Not Write in This Block - for USCIS Use Only (except G-28 block below)

Action Block	For Receipt
	<input checked="" type="checkbox"/> G-28 attached Attorney's State License No. WSBA 19590

Part 1. Information About Principal of the Regional Center

Name: Last Gandy	First JAMES	Middle L.
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CO: **Frisco Texas International Development Center, LLC**
 Street Address/P.O. Box: **6801 Gaylord Parkway, Suite 400**

City: Frisco	State: TX	Zip Code: 75034
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Date of Birth (mm/dd/yyyy): 04/01/1951	Fax Number (include area code): (972) 292-5166	Telephone Number (include area code): (972) 292-5198
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Web site address: <http://www.friscoeb5.com>

Part 2. Application Type (Select one)

a. Initial Application for Designation as a Regional Center

b. Amendment to an approved Regional Center application. Note the previous application receipt number, if any (also attach the Regional Center's previous approval notice): **RC ID1216791889**

Part 3. Information About the Regional Center

(Use a continuation sheet, if needed, to provide information for additional management companies/agencies, Regional Center principals, agents, individuals or entities who are or will be involved in the management, oversight, and administration of the regional center.)

A. Name of Regional Center: **Frisco Texas International Development Center**

Street Address/P.O. Box: **6801 Gaylord Parkway, Suite 400**

City: Frisco	State: TX	Zip Code: 75034
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Web site address: http://www.friscoeb5.com	Fax Number (include area code): (972) 292-5166	Telephone Number (include area code): (972) 292-5198
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Form I-924 (03/14/15) Y Page 1

I-526 MONEY IS REFUNDABLE

- Your investment money is **FULLY REFUNDABLE** at the conclusion of the project.

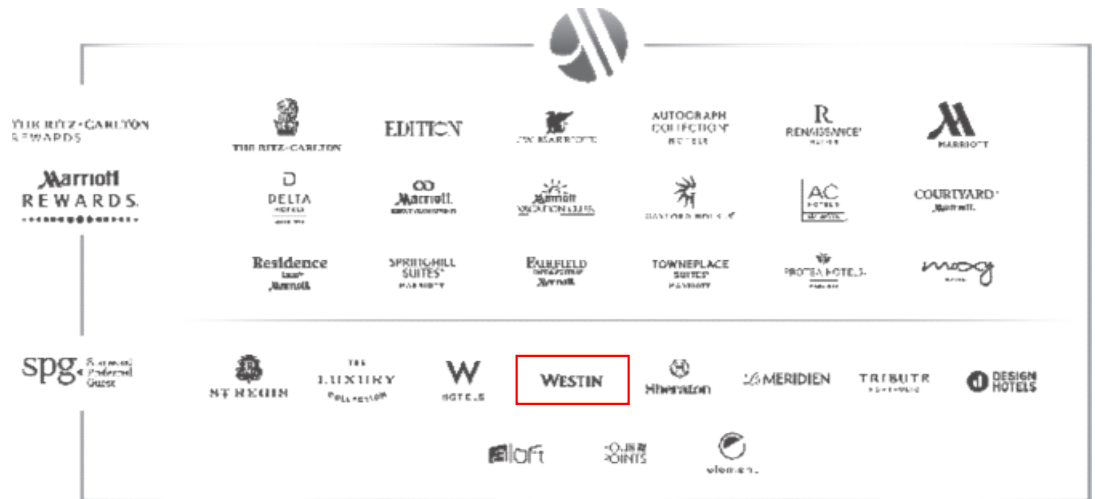


The Westin Southlake Project



THE WESTIN SOUTHLAKE – Part of the Marriott Brand

- Westin is an upper upscale hotel brand owned by Marriott International and currently operating 216 hotels with a total of 81,186 rooms, with another 49 projects currently in the pipeline. Marriott International brings its name, quality, and prestige to this project.



THE WESTIN SOUTHLAKE – By the Numbers...

SIZE	CAPACITY	LAND	AMENITIES
+212,000 square feet		6.93 acres	22,000 square feet of meeting conference space
or	253 Rooms	or	(2,043 square meters)
+19,700 square meters	In 6 story hotel building	2.80 hectares	1,750 square feet fitness center (162 square meters)

THE WESTIN SOUTHLAKE – Centrally located near many important attractions, venues, and business areas.

- *Dallas/Fort Worth Airport < 3 mi*
- *Texas Motor Speedway*
- *Dallas Cowboys Stadium*
- *Six Flags Theme Park*
- *Many recreation lakes nearby*
- *Dallas Business District*
- *Las Colinas Urban Area*
- **2nd Largest Vietnamese pop. in TX**



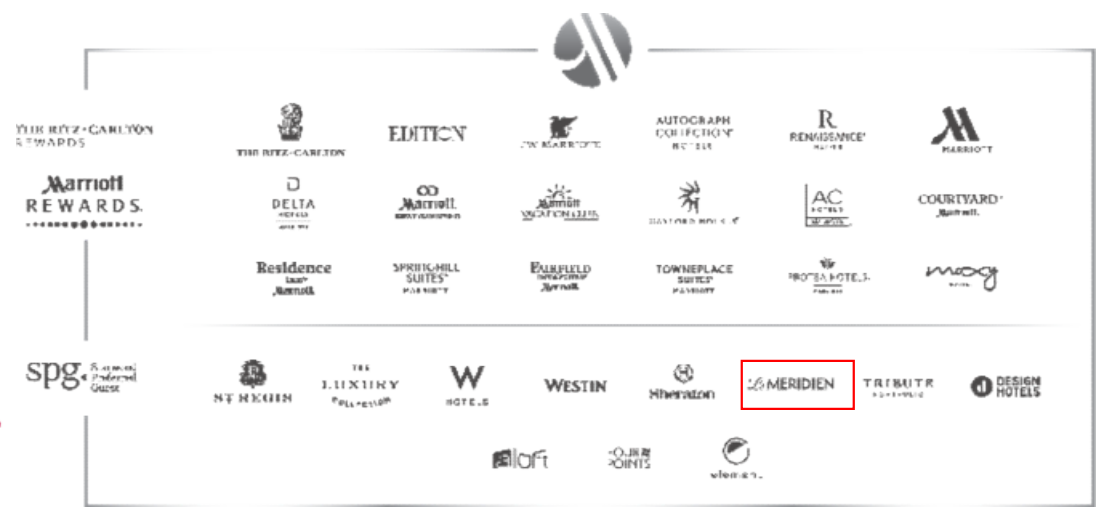
THE WESTIN MARRIOTT = strong, trusted, global brand



PRIZE – Everyone who signs with the project today

The Marriott EXPERIENCE
1 night stay (2 people) w/Breakfast
HCMC VN Le Meridien Hotel

P R I Z E
GIVEAWAY



YOUR RETURN ON INVESTMENT IS VERY SOLID!!!

Here, the sponsors have “skin in the game.” They have a vested interest as they are part owners of the project and in the first loss position!

The totals for the project are as follows:

- Sponsors: \$16.6MM USD
- Bank Loan: \$38.4MM USD
- Investors (You): \$28.0MM USD
- Your investment earning is projected to return 3% per year (**\$546,364**), with the added advantage of getting **Green Cards** to the USA for you and your family.





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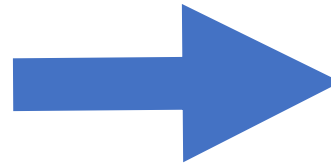
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 - N Stone
3. Project Facts -
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4. US Immigration Process –
 - J Peek

YOUR CHANCE OF GETTING A GREEN CARD IS FANTASTIC!!!

- USCIS has designated 56 green card packages for 56 investors to put in \$500,000.00 USD each. Sign up today and live anywhere in USA!
- Guidelines:
 - Green Card application to enter USA = 16-20 months
 - Apply for Permanent residency = 1 year 9 months; not more than 6 months continuously outside the USA.



**U.S. Citizenship
and Immigration
Services**



TEA EB-5 COST & FEES ARE LOWER NOW!!!

COMPLETE I-526 BEFORE ENDING OF 30TH SEPTEMBER 2017

A bright yellow sun icon with rays, positioned to the left of the word "TEA".

TEA

INVEST IN THE USA

**TEA \$500K SUBJECT TO CHANGE IN
SEPTEMBER 2017**

OBTAINING LAWFUL PERMANENT RESIDENT (GREEN CARD) STATUS THROUGH EB-5

There are four steps to becoming a Lawful Permanent Resident (LPR) through the EB-5 program.

1. Form I-526 immigrant petition approval.
2. Application for an immigrant visa either through adjustment of status (Form I-485) in the United States with USCIS, or through an application for immigrant visa (Form DS-230) with the Department of State (DOS).
3. Upon approval of the Form I-485 or admission on an EB-5 immigrant visa, the alien is granted two-years of conditional permanent resident status.
4. A Form I-829 petition to remove the conditions on the LPR status must be filed at the end of the two-year conditional period. If the alien has fulfilled the EB-5 requirements, then the conditions will be removed and the alien will be an unconditional LPR.

DIRECT VS. INDIRECT JOBS

- Direct jobs are actual identifiable jobs for qualified employees located within the commercial enterprise into which the EB-5 investor has directly invested his or her capital.
- Indirect jobs are those jobs shown to have been created collaterally or as a result of capital invested in a commercial enterprise affiliated with a regional center by an EB-5 investor.
- The number of indirect jobs created through an EB-5 investor's capital investment is based upon a business plan and a detailed economic analysis, which is evaluated and approved by USCIS during the approval and designation of a regional center for participation the Immigrant Investor Pilot Program.

ADJUDICATION TIMES – AUGUST 2017

Average Processing Times for Immigrant Investor Program Office as of: May 31, 2017

Form	Title	Classification or Basis for Filing:	Processing Cases As Of Date:
I-526	Immigrant Petition By Alien Entrepreneur	For use by an entrepreneur who wishes to immigrate to the United States	October 18, 2015
I-829	Petition by Entrepreneur to Remove Conditions	Removal of lawful permanent resident conditions (immigrant investors)	December 3, 2014
I-924	Application For Regional Center Under the Immigrant Investor Pilot Program	I924 - Application For Regional Center Under the Immigrant Investor Pilot Program	October 22, 2015

USCIS PROCESSING TIME FOR I-FORMS IS ABOUT 1.5 YEARS



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5. **Our All Inclusive Services –**
 - **T Le**

FEES EXPLANATION

- A List Application Fee \$50,000 USD
- VN/USA Immigration Fees \$40,000 USD
- Other Fees NO OTHER FEES



I-526 APPLICATION PROCESS

All inclusive package:

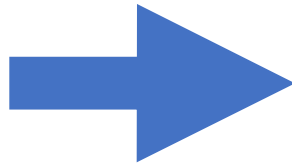
- Communication & enforcing for your investment
- USCIS filling in Vietnam
- USCIS filling in USA
- Resettlement in the USA



AFTER ARRIVING USA, YOU WILL BE TAKEN CARE OF!!!

- Initial Resettlement – (Airport pickup, apartment, banking, driver license, etc.),
- contacts for potential employers,
- other needs to settle in the USA.

From the moment you arrive, you will receive first-class treatment





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4. US Immigration Process –
 - J Peek
5. Our All Inclusive Services –
 - T Le
6. Frequently Asked Questions
 - T Le

FREQUENTLY ASKED QUESTIONS

- How many investors are needed for the project to begin?
 - **NONE.** The project has enough capital to begin.
- How much of my money is needed to begin construction?
 - **NONE.** The project has enough capital to begin.
- Why is this project better than others?
 - The money is already in place and the developers can move quickly as they are experts in the field of development. NCE and JCE are seasoned professionals.

FREQUENTLY ASKED QUESTIONS

- How can I trust my funds will be safe?
 - Your money is invested into a FEDERAL SECURITY.
 - Project is under REGIONAL CENTER compliance.
- Why should I sign up now?
 - The current EB-5 program status is only extended until 30th September 2017 by USCIS. After that, the amounts could change upwards \$1.3MM USD. Must submit I-526 before 30th, September 2017.
- Proof of \$500,000 USD FUND
 - We have expert will help

START YOUR PROCESS TODAY. TALK TO OUR LOCAL VIETNAM REPRESENTATIVE & GET FREE NIGHT @ VN MERIDIEN:

Lawlink Law Firm

Tel: +84-8 2253 0067

Fax: +84-8 2253 0064

Mobile: (+84) 964159880

Email: amy.lawlinkvn@gmail.com

Address: Suite 701, Level 7, Vien Dong Building
14 Phan Ton Street, Dakao Ward, District 1, HCMC, VN



WHO'S
NEXT?



The Westin Southlake Project

Grand Prize

